



Community Disaster Resilience Fund



The Challenge

The cost of disasters is rising, most of which is related to the cost of rebuilding infrastructure.



The Need

Jurisdictions need financing to build, replace, and retrofit disaster-resistant infrastructure.



The Solution

The Community Disaster Resilience Fund facilitates investment of private capital toward public benefit infrastructure projects that reduce risk exposure and vulnerability to disasters and increase economic opportunity for at risk communities.

Paying For Disasters Differently

Imagine a world where communities aren't waiting for limited, competitive, and reactive grant cycles. 🕒💸

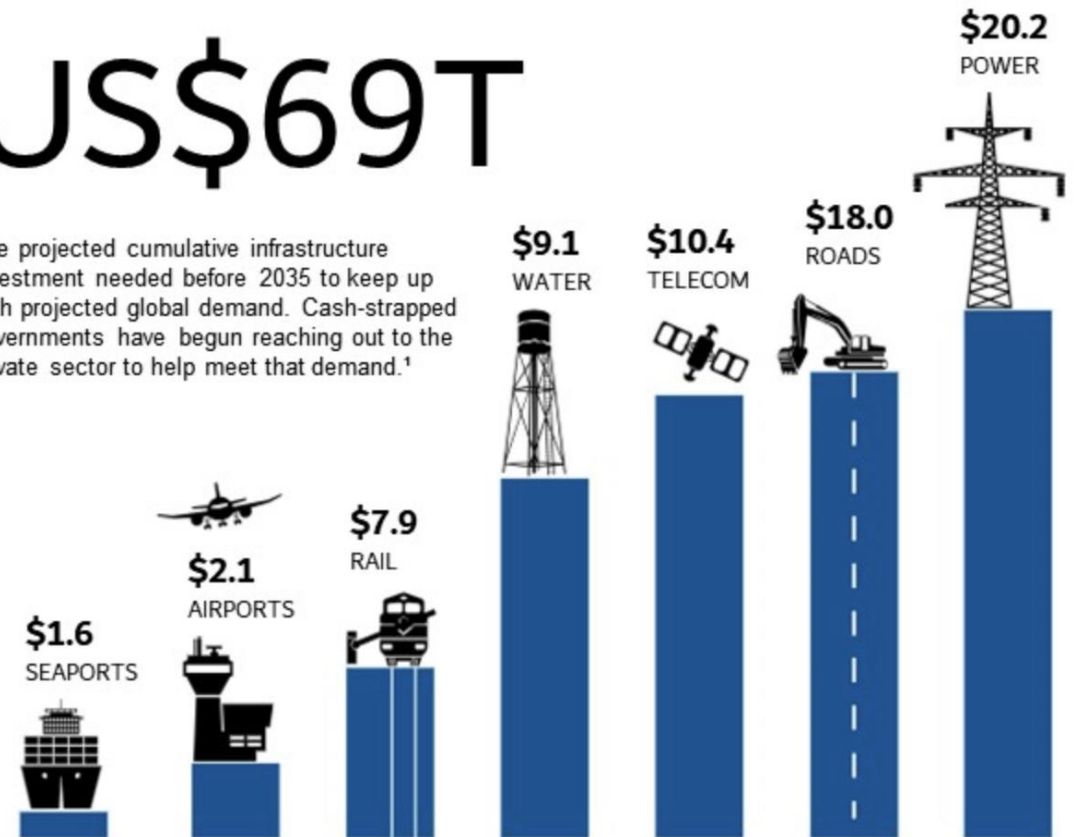
Instead, they tap into **regenerative finance, public-private partnerships, and resilience funds** that treat disaster preparedness and recovery as investable, high-impact opportunities. 🌱🏗️📈

The Growing Need For Private Finance

What projects need
financing in your
community?

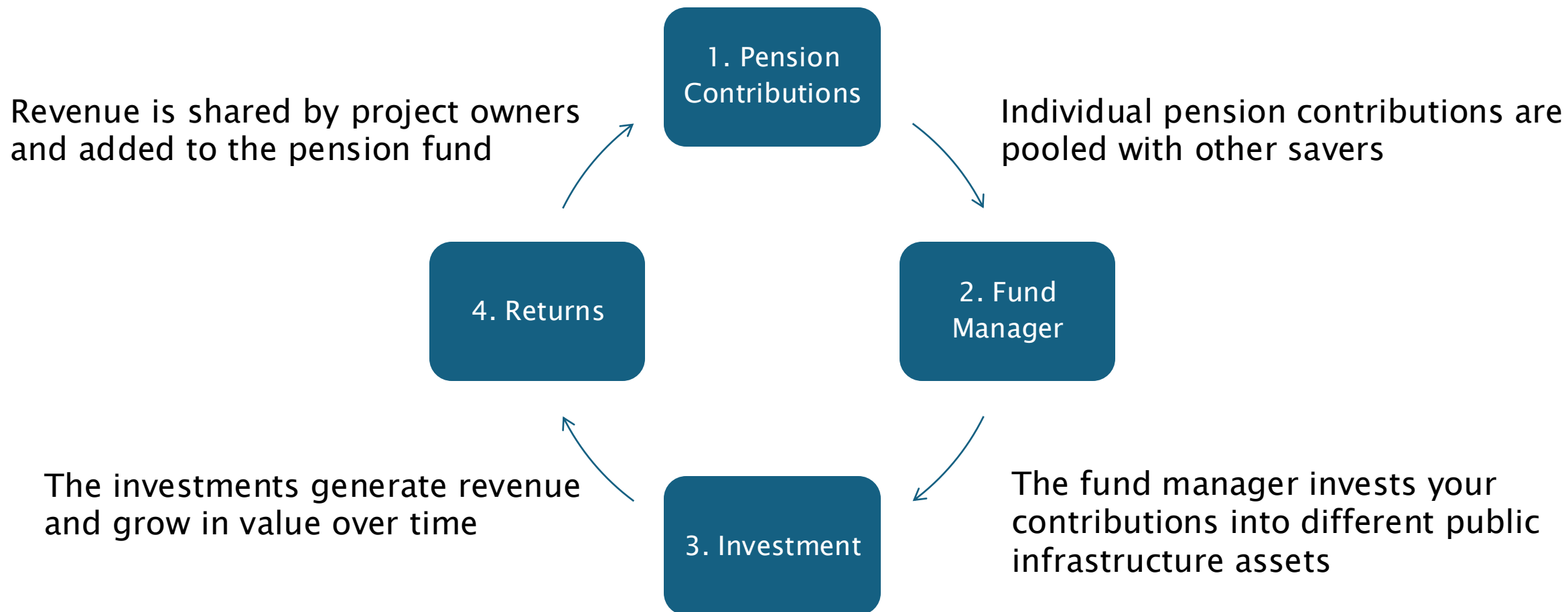
US\$69T

The projected cumulative infrastructure investment needed before 2035 to keep up with projected global demand. Cash-strapped governments have begun reaching out to the private sector to help meet that demand.¹









Source: Russell Investments

How Pension Funds Can Pay for Disasters



Generative Finance Model

-  1. Recirculates Capital, Not Just Spends It (vs. Grants)
-  2. Avoids Debt Traps and Austerity (vs. Loans/Bonds)
-  3. Attracts Long-Term, Mission-Aligned Investors (vs. Traditional Bonds)
-  4. Empowers Local Control and Innovation (vs. Insurance/Top-Down Aid)
-  5. Faster, More Flexible Deployment (vs. Public Grants & Insurance)
-  6. Multiplies Resilience and Economic Opportunity

🎯 Investment Targets

- ✓ Investment Grade Rated (IGR) entities (i.e. Rated at Baa3 or BBB– or above by Moody's)
- ✓ Buy, build, retrofit, and/or transfer ownership of infrastructure and equipment
- ✓ Projects / portfolios with a minimum value of \$100 million up to \$50 billion
- ✓ Projects that generate revenue
- ✓ Jurisdictions ready to pay for disasters differently – looking for alternatives to grants, debt, and bonds



Intended Uses

- ✓ Finance unmet infrastructure development needs through private investment
- ✓ Build or retrofit public benefit infrastructure to the highest disaster resistant standards
- ✓ Purchase, lease back, and/or transfer use of land or building banks
- ✓ Enable IGRs to access the cash value of their existing assets
- ✓ Establish jurisdictional resilience funds or revolving loan funds
- ✓ Catalyze economic development and revenue sharing through public-private partnership

**PUBLIC-PRIVATE
PARTNERSHIP**



\$Investment Model

- ✓ **IGR Required:** Projects require an investment-grade rated entity to act as the coupon guarantor or lessee for the full term.
- ✓ **Special Purpose Vehicle:** Project funds are invested into a SPV co-owned by the Fund and the IGR.
- ✓ **Project Investment:** Minimum project/portfolio size of USD \$100 Million up to \$50 billion.
- ✓ **No Downpayment:** Project owners put zero money down and obtain 100% debt-free equity in a Special Purpose Vehicle (SPV).
- ✓ **Revenue Generation:** Projects are designed to generate revenue that is shared by SPV equity holders until the term expires.
- ✓ **Term:** Fixed rates over 10–35 years for a funded project.
- ✓ **Asset Ownership:** The end-state may include asset ownership by the IGR, the private sector, or a hybrid model.

Your ***Vision*** Is
Unique.

We Offer
Investment that
Helps You ***Make
it a Reality.***

Maryland Public-Private Partnership Example

Key Metrics

1. Time Savings : 16 years → 3 years (5x)
2. Money Savings : \$868.8M → \$485.8M (45%)



Permission granted by Gilbane Inc.



First-of-Its-Kind Public-Private Partnership Delivers New Schools for 8,000+ Students
Innovative Alternative Construction Financing (ACF) model advances educational, economic and employment opportunities while saving hundreds of millions in tax dollars

“Under a traditional design, bid, build model, PGCPs estimates that six new schools would cost \$868.8 million to design and construct, and take 16 years to complete. The six new Blueprint Schools were completed for \$485.8 million and include 30 years of facility maintenance by PGCECP (through its Lead Services Provider Honeywell). The maintenance plan ensures the schools continue to function at a high level over the long term, in turn avoiding the burden of deferred maintenance. PGCPs expects to realize \$170 million in savings over 30 years, as compared to a traditional model.”

Benefits

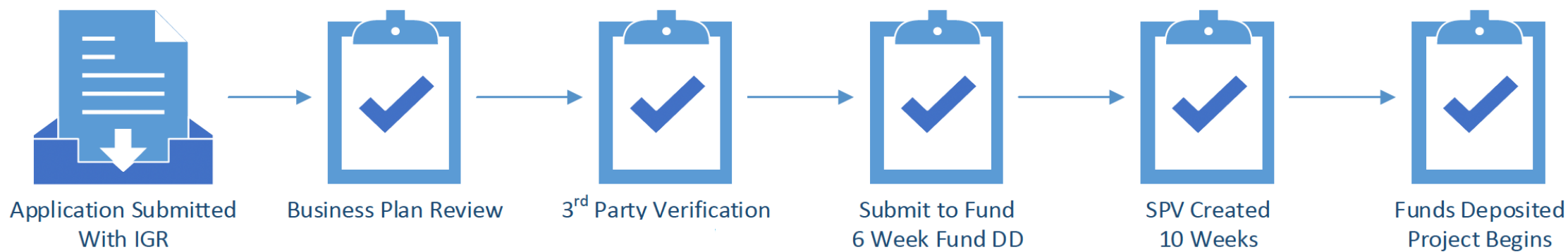
- ✓ **Resilient By Design:** Implementation of best-in-class resilience standards in the natural, social, built and economic environments
- ✓ **Speed:** Faster access to liquidity than grants, debt, bonds. Faster design, build, retrofit than traditional paths.
- ✓ **Flexibility:** Spend cash as needed, including reimbursement of up to three years prior for pre-project planning.
- ✓ **Cost:** No principal repayment or interest requirement. Low dividend rates and flexible coupon terms and schedules.
- ✓ **Ownership:** Local leaders implement solutions with greater control and discretion throughout the project lifecycle.
- ✓ **Agency:** Increased ability for jurisdictions to shape disaster resilience, response, and recovery efforts.
- ✓ **Staff Augmentation:** Funds can be used to permanently hire emergency management staff.
- ✓ **Access:** Global partner network is available help with project management, implementation, and sustainment.



\$Types of Projects

- ✓ Utility projects – Water, wastewater, and de-salinization systems, energy, communications, transportation infrastructure development and replacement projects
- ✓ Buyouts, retrofits, and/or privatization of government owned land and building banks
- ✓ Purchasing existing facilities, retrofitting, and leasing it back to the owner
- ✓ Capitalization of Revolving Loan Funds
- ✓ Build or retrofit Community Resilience Hubs, Emergency Operations Centers, Fire Stations, et al
- ✓ Build or retrofit affordable public and private housing construction (low-income, market-rate, single-family, multi-family, etc.)
- ✓ Purchase of vehicles and equipment for public safety / government entities
- ✓ Satellite systems to improve ability to mitigate wildfires, floods, earthquakes, et al
- ✓ Purchase and lease back for the renovation of schools, dorms, et al
- ✓ And many more...

Getting Started



Complete application here:

🔗 www.spinglobal.org/fund

Contact Information



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